



Euromonitor
International

Away-From-Home Tissue and Hygiene in Bosnia and Herzegovina

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KEY DATA FINDINGS

2024 DEVELOPMENTS

- Horeca recovery and increased hygiene concerns support growth
- Rising investment and demand fuel growth of AFH adult incontinence
- Institutions increase their spending on AFH tissue products to meet growing expectations

PROSPECTS AND OPPORTUNITIES

- Increased investment to drive future growth
- Strong growth of e-commerce will support online sales
- Manufacturers will increasingly prioritise efficient and eco-friendly packaging

CATEGORY DATA

- Table 1 - Sales of Away-From-Home Tissue and Hygiene by Category: Value 2019-2024
- Table 2 - Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2019-2024
- Table 3 - Distribution of Away-From-Home Tissue and Hygiene by Format: % Value 2019-2024
- Table 4 - Distribution of Away-From-Home Tissue and Hygiene by Format and Category: % Value 2024
- Table 5 - Sales of Forecast Away-From-Home Tissue and Hygiene by Category: Value 2024-2029
- Table 6 - Sales of Forecast Away-From-Home Tissue and Hygiene by Category: % Value Growth 2024-2029

Tissue and Hygiene in Bosnia and Herzegovina - Industry Overview

EXECUTIVE SUMMARY

- Tissue and hygiene in 2024: The big picture
- 2024 key trends
- Competitive landscape
- Retail developments
- What next for tissue and hygiene?

MARKET INDICATORS

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- Table 8 - Infant Population 2019-2024
- Table 9 - Female Population by Age 2019-2024
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- Table 11 - Households 2019-2024
- Table 12 - Forecast Infant Population 2024-2029
- Table 13 - Forecast Female Population by Age 2024-2029
- Table 14 - Forecast Total Population by Age 2024-2029
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MARKET DATA

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- Table 17 - Retail Sales of Tissue and Hygiene by Category: % Value Growth 2019-2024
- Table 18 - NBO Company Shares of Retail Tissue and Hygiene: % Value 2020-2024
- Table 19 - LBN Brand Shares of Retail Tissue and Hygiene: % Value 2021-2024
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DISCLAIMER

SOURCES

Summary 1 - Research Sources

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/away-from-home-tissue-and-hygiene-in-bosnia-and-herzegovina/report.