

# Polishes in North Macedonia

February 2025

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#### 2024 DEVELOPMENTS

Volume sales grow as inflation eases but long-term trends limit demand Furniture polish and floor polish are the best performing categories Use of shoe polish continues to fall as footwear preferences change

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Current value growth set to remain reasonably robust despite sluggish demand Furniture and floor polish will continue to grow fastest in volume and value terms Dominance of multinationals unlikely to be challenged

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