

Rtds in Kazakhstan

July 2025

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Rtds in Kazakhstan - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Rising interest in flavoured, low alcohol drinks benefits RTDs in 2024

Leading Bacchus AO's broad range allows it to cater to diverse consumer preferences

Modern channels gradually taking share from traditional stores

PROSPECTS AND OPPORTUNITIES

RTDs gaining momentum with recent product launches
Bacchus set to maintain its lead
Innovation as a key driver of growth

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Alcoholic Drinks in Kazakhstan - Industry Overview

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Competitive landscape

Retail developments

On-trade vs off-trade split

What next for alcoholic drinks?

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Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

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