

# Processed Meat and Seafood Packaging in Australia

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## Processed Meat and Seafood Packaging in Australia - Category analysis

### **KEY DATA FINDINGS**

### 2023 DEVELOPMENTS

Barrier properties help flexible plastic gain share in frozen processed meat packaging Thin wall plastic containers expected to gain share in chilled processed seafood Sustainability considerations driving packaging innovation

### PROSPECTS AND OPPORTUNITIES

Metal food cans will continue to dominate shelf stable meat packaging More strong growth expected for meat and seafood substitutes

# Processed Meat and Seafood Packaging in Australia - Company Profiles

## Packaging Industry in Australia - Industry Overview

## **EXECUTIVE SUMMARY**

Packaging in 2023: The big picture

2023 key trends

Glass bottles rise in popularity as a pack type for beauty and personal care packaging owing to aesthetic appeal and reusability

Metal aerosol cans continue to be a popular pack type for home care packaging despite sustainability concerns

Larger pack formats remain most popular in fresh milk

Wet cat food packaging dominated by aluminium/plastic pouches and metal food cans

Metal beverage cans gain share in imported lager and remain popular in domestic lager

### PACKAGING LEGISLATION

A mandatory update to packaging design regulations is scheduled for implementation

## RECYCLING AND THE ENVIRONMENT

Coca-Cola rolls out new packaging to lessen reliance on fossil fuels.

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