

Rtds in Mexico

June 2025

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Rtds in Mexico - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Spirit-based RTDs drives innovation in overall category

Casa Herradura SA de CV defends its leadership position amid rising competition

Convenience and e-commerce contribute to the growth of RTDs

PROSPECTS AND OPPORTUNITIES

Momentum builds for RTDs in a competitive market

Rising costs may prove challenging for RTDs

Flavour development and brand loyalty to support innovation

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Alcoholic Drinks in Mexico - Industry Overview

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Competitive landscape

Retail developments

On-trade vs off-trade split

What next for alcoholic drinks?

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Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

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