



**Euromonitor  
International**

# Headphones in the United Kingdom

July 2024

Table of Contents

KEY DATA FINDINGS

2024 DEVELOPMENTS

Growth stems from TWS earbuds and wireless headbands in 2024  
Premiumisation a key driver for headphones  
Apple retains leadership of headphones with AirPods

PROSPECTS AND OPPORTUNITIES

Premiumisation set to drive stronger value growth over forecast period  
Innovation within premium segment expected to retain consumers' interest  
E-commerce expected to remain leading distribution channel for headphones

CATEGORY DATA

- Table 1 - Sales of Headphones by Category: Volume 2019-2024
- Table 2 - Sales of Headphones by Category: Value 2019-2024
- Table 3 - Sales of Headphones by Category: % Volume Growth 2019-2024
- Table 4 - Sales of Headphones by Category: % Value Growth 2019-2024
- Table 5 - NBO Company Shares of Headphones: % Volume 2020-2024
- Table 6 - LBN Brand Shares of Headphones: % Volume 2021-2024
- Table 7 - Distribution of Headphones by Channel: % Volume 2019-2024
- Table 8 - Forecast Sales of Headphones by Category: Volume 2024-2029
- Table 9 - Forecast Sales of Headphones by Category: Value 2024-2029
- Table 10 - Forecast Sales of Headphones by Category: % Volume Growth 2024-2029
- Table 11 - Forecast Sales of Headphones by Category: % Value Growth 2024-2029

Consumer Electronics in the United Kingdom - Industry Overview

EXECUTIVE SUMMARY

Consumer electronics in 2024: The big picture  
2024 key trends  
Competitive landscape  
Retailing developments  
What next for consumer electronics?

MARKET DATA

- Table 12 - Sales of Consumer Electronics by Category: Volume 2019-2024
- Table 13 - Sales of Consumer Electronics by Category: Value 2019-2024
- Table 14 - Sales of Consumer Electronics by Category: % Volume Growth 2019-2024
- Table 15 - Sales of Consumer Electronics by Category: % Value Growth 2019-2024
- Table 16 - NBO Company Shares of Consumer Electronics: % Volume 2020-2024
- Table 17 - LBN Brand Shares of Consumer Electronics: % Volume 2021-2024
- Table 18 - Distribution of Consumer Electronics by Channel: % Volume 2019-2024
- Table 19 - Forecast Sales of Consumer Electronics by Category: Volume 2024-2029
- Table 20 - Forecast Sales of Consumer Electronics by Category: Value 2024-2029
- Table 21 - Forecast Sales of Consumer Electronics by Category: % Volume Growth 2024-2029
- Table 22 - Forecast Sales of Consumer Electronics by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/headphones-in-the-united-kingdom/report](http://www.euromonitor.com/headphones-in-the-united-kingdom/report).