

# Dairy Products and Alternatives in North Macedonia

August 2024

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#### **EXECUTIVE SUMMARY**

Dairy products and alternatives in 2024: The big picture

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#### DISCLAIMER

#### SOURCES

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Further fall in volume sales

Special milk formula fares best

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Butter benefits from its healthier positioning

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#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Healthy value growth in 2024 Shelf stable milk continues to dominate

Flavoured milk sees continuing growth

# PROSPECTS AND OPPORTUNITIES

Moderate performance over forecast period Good prospects lie ahead for flavoured drinking milk Plant-based milk a threat to cow's milk

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Positive outlook over forecast period

Increasing demand for lactose-free

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#### 2024 DEVELOPMENTS

Premiumisation drives value growth

Focus on added protein

Numerous product launches in 2024

# PROSPECTS AND OPPORTUNITIES

Stable growth over forecast period

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Plant-based milk still dominates

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Positive outlook over forecast period

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