



Forestry, Wood and Paper in Asia Pacific

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Key findings

PRODUCTION OUTLOOK

Asia Pacific remains the largest wood products manufacturer

Asian paper and wood production set to grow, but challenges rise

China to feel increasing competition from India and Indonesia

China's industry on path for reorganisation

New regional hubs arise in Asia Pacific

Stable growth across categories in India to boost the country's positions

Paper products manufacturing to offer stability for Asian producers

COMPETITIVE LANDSCAPE

Japan and South Korea have the most concentrated industries

Industry's fragmentation set to remain stable in key regional industries

FOREIGN TRADE

Intraregional trade ties strengthen limiting overall region's exports

Imports polarisation set to increase thanks to investments outside China

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