

Cooking Ingredients and Meals in Azerbaijan

October 2024

Table of Contents

Cooking Ingredients and Meals in Azerbaijan

EXECUTIVE SUMMARY

Cooking ingredients and meals in 2024: The big picture Key trends in 2024 Competitive landscape Channel developments What next for cooking ingredients and meals?

MARKET DATA

Table 1 - Sales of Cooking Ingredients and Meals by Category: Volume 2019-2024
Table 2 - Sales of Cooking Ingredients and Meals by Category: Value 2019-2024
Table 3 - Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2019-2024
Table 4 - Sales of Cooking Ingredients and Meals by Category: % Value Growth 2019-2024
Table 5 - NBO Company Shares of Cooking Ingredients and Meals: % Value 2020-2024
Table 6 - LBN Brand Shares of Cooking Ingredients and Meals: % Value 2021-2024
Table 7 - Penetration of Private Label by Category: % Value 2019-2024
Table 8 - Distribution of Cooking Ingredients and Meals by Format: % Value 2019-2024
Table 9 - Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2024-2029
Table 10 - Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029
Table 11 - Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029
Table 12 - Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

Edible Oils in Azerbaijan

KEY DATA FINDINGS

2024 DEVELOPMENTS

Stabilisation of supplies benefits sunflower oil Mixed oils are growing in popularity Olive oil gaining ground

PROSPECTS AND OPPORTUNITIES

Similar dynamic over forecast period Higher levels of segmentation over forecast period Continuing healthy growth for olive oil

CATEGORY DATA

Table 13 - Sales of Edible Oils by Category: Volume 2019-2024
Table 14 - Sales of Edible Oils by Category: Value 2019-2024
Table 15 - Sales of Edible Oils by Category: % Volume Growth 2019-2024
Table 16 - Sales of Edible Oils by Category: % Value Growth 2019-2024
Table 17 - NBO Company Shares of Edible Oils: % Value 2020-2024
Table 18 - LBN Brand Shares of Edible Oils: % Value 2021-2024
Table 19 - Distribution of Edible Oils by Format: % Value 2019-2024
Table 20 - Forecast Sales of Edible Oils by Category: Volume 2024-2029
Table 21 - Forecast Sales of Edible Oils by Category: % Volume Growth 2024-2029
Table 22 - Forecast Sales of Edible Oils by Category: % Volume Growth 2024-2029
Table 23 - Forecast Sales of Edible Oils by Category: % Value Growth 2024-2029

Meals and Soups in Azerbaijan

KEY DATA FINDINGS

2024 DEVELOPMENTS

Pizza best performer in 2024 Local brands popular Dry soup dominates

PROSPECTS AND OPPORTUNITIES

Modest volume growth over forecast period Retail development drives growth in ready meals Frozen pizza registers highest volume growth

CATEGORY DATA

Table 24 - Sales of Meals and Soups by Category: Volume 2019-2024Table 25 - Sales of Meals and Soups by Category: Value 2019-2024Table 26 - Sales of Meals and Soups by Category: % Volume Growth 2019-2024Table 27 - Sales of Meals and Soups by Category: % Value Growth 2019-2024Table 28 - NBO Company Shares of Meals and Soups: % Value 2020-2024Table 29 - LBN Brand Shares of Meals and Soups: % Value 2021-2024Table 30 - Distribution of Meals and Soups by Format: % Value 2019-2024Table 31 - Forecast Sales of Meals and Soups by Category: Volume 2024-2029Table 32 - Forecast Sales of Meals and Soups by Category: Value 2024-2029Table 33 - Forecast Sales of Meals and Soups by Category: % Volume Growth 2024-2029Table 34 - Forecast Sales of Meals and Soups by Category: % Value Growth 2024-2029

Sauces, Dips and Condiments in Azerbaijan

KEY DATA FINDINGS

2024 DEVELOPMENTS

Muted volume growth in 2024 Weakest performer is mayonnaise Local brands lead in tomato pastes and purées

PROSPECTS AND OPPORTUNITIES

Moderate constant value growth over forecast period Increasing scrutiny of ingredients Local brands will continue to lead

CATEGORY DATA

Table 35 - Sales of Sauces, Dips and Condiments by Category: Volume 2019-2024
Table 36 - Sales of Sauces, Dips and Condiments by Category: Value 2019-2024
Table 37 - Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2019-2024
Table 38 - Sales of Sauces, Dips and Condiments by Category: % Value Growth 2019-2024
Table 39 - Sales of Liquid Recipe Sauces by Type: % Value 2019-2024
Table 40 - NBO Company Shares of Sauces, Dips and Condiments: % Value 2020-2024
Table 41 - LBN Brand Shares of Sauces, Dips and Condiments: % Value 2021-2024
Table 42 - Distribution of Sauces, Dips and Condiments by Format: % Value 2019-2024
Table 43 - Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2024-2029
Table 44 - Forecast Sales of Sauces, Dips and Condiments by Category: Value 2024-2029
Table 45 - Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2024-2029
Table 46 - Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2024-2029

Sweet Spreads in Azerbaijan

KEY DATA FINDINGS

2024 DEVELOPMENTS

Healthy value and volume growth in 2024 Local honey has large foothold Muted volume sales for chocolate spreads

PROSPECTS AND OPPORTUNITIES

Jams and preserves outperform other sweet spreads Volume decline for chocolate spreads Peanut butter popular with sports enthusiasts

CATEGORY DATA

Table 47 - Sales of Sweet Spreads by Category: Volume 2019-2024Table 48 - Sales of Sweet Spreads by Category: Value 2019-2024Table 49 - Sales of Sweet Spreads by Category: % Volume Growth 2019-2024Table 50 - Sales of Sweet Spreads by Category: % Value Growth 2019-2024Table 51 - NBO Company Shares of Sweet Spreads: % Value 2020-2024Table 52 - LBN Brand Shares of Sweet Spreads: % Value 2021-2024Table 53 - Distribution of Sweet Spreads by Category: Volume 2019-2024Table 54 - Forecast Sales of Sweet Spreads by Category: Volume 2024-2029Table 55 - Forecast Sales of Sweet Spreads by Category: Value 2024-2029Table 56 - Forecast Sales of Sweet Spreads by Category: % Volume Growth 2024-2029Table 57 - Forecast Sales of Sweet Spreads by Category: % Value Growth 2024-2029Table 57 - Forecast Sales of Sweet Spreads by Category: % Value Growth 2024-2029

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cooking-ingredients-and-meals-inazerbaijan/report.