



# Packaged Food: Quarterly Statement Q4 2021

December 2021

Table of Contents

## INTRODUCTION

Scope

Key findings

## Q4 PACKAGED FOOD UPDATE

Snacks market in Q4 shows better outlook than previously forecast

Enhanced COVID-19 management impacts snack sales forecasts

New implementation date for the HFSS regulation in the UK

Healthy and on-the-go snacks re-emerge: Example of Australasia

Increased purchasing power benefits higher margin dairy categories

Highly regarded nutritional benefits drive yoghurt forecast in Indonesia

Cooking ingredients display signs of cooking fatigue...

...with dinner mixes benefiting from this change

## Q4 PACKAGED FOOD UPDATE?

Meat alternatives seeing strong growth in the US

Lingering supply disruptions and inflation will push food prices up

Discussion of key long-term drivers

Conclusions/takeaways from this quarter

## Q4 2021 MACROECONOMIC UPDATE

Delta variant and supply constraints tempered economic recovery

Forecast risks remain tilted to the downside

Real GDP annual growth forecasts and revisions from last quarter, AE

Real GDP annual growth forecasts and revisions from last quarter, EMDE

## ABOUT OUR INDUSTRY FORECAST MODEL

About Euromonitor International's Macro Model

Euromonitor International and COVID-19: Forecasts and analysis

Industry Forecast Model : Hard versus soft drivers

Packaged food data and reporting timeline

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