

# Processed Meat, Seafood and Alternatives To Meat in Australia

October 2024

# Processed Meat, Seafood and Alternatives To Meat in Australia - Category analysis

### **KEY DATA FINDINGS**

### 2024 DEVELOPMENTS

Category records high value growth due to further rise in unit prices

Convenience drives consumer demand

Affordability drives growth of shelf stable options

### PROSPECTS AND OPPORTUNITIES

Health and wellness trend drives demand for nutritional staple foods in Australia

Sustainability shifts from premium feature to expected standard

Meat and seafood substitutes set for further dynamic growth

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# Staple Foods in Australia - Industry Overview

# **EXECUTIVE SUMMARY**

Staple foods in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for staple foods?

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