

# Processed Meat, Seafood and Alternatives To Meat in Spain

November 2024

# Processed Meat, Seafood and Alternatives To Meat in Spain - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Processed meat, seafood and alternatives to meat sees a return to growth as inflation stabilises Frozen options prove popular as air fryers become the focus of new product development Healthier options appear in the market as players look for new ways to differentiate their products

## PROSPECTS AND OPPORTUNITIES

Meat and seafood substitutes set to benefit from strong investment in new product development Producers being forced to adapt as spike in olive oil prices hits canned seafood prices Processed meat producers set to face new obstacles due to a raft of new EU regulations

## CATEGORY DATA

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# Staple Foods in Spain - Industry Overview

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