

Processed Meat, Seafood and Alternatives To Meat in Ukraine

October 2024

Processed Meat, Seafood and Alternatives To Meat in Ukraine - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Wanted Vegan looking to make its mark in meat and seafood substitutes Affordability remains a key influence on demand for processed meat Shelf stable products ideal for stockpiling supplies

PROSPECTS AND OPPORTUNITIES

Players expected to focus on highlighting the health benefits of seafood Plant-based offerings set to grow but the appetite for these products is likely to remain low More chilled products expected to be seen as players target health conscious consumers

CATEGORY DATA

Table 1 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2019-2024
Table 2 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2019-2024
Table 3 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2019-2024
Table 4 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2019-2024
Table 5 - Sales of Shelf Stable Processed Red Meat by Type: % Volume Breakdown 2019-2024
Table 6 - Sales of Chilled Processed Red Meat by Type: % Volume Breakdown 2019-2024
Table 7 - Sales of Frozen Processed Red Meat by Type: % Volume Breakdown 2019-2024
Table 8 - Sales of Frozen Processed Poultry by Type: % Value Breakdown 2019-2024
Table 9 - Sales of Frozen Processed Seafood by Type: % Value Breakdown 2019-2024
Table 10 - NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2020-2024
Table 11 - LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2019-2024
Table 12 - Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2019-2024
Table 13 - Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2024-2029
Table 14 - Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2024-2029

Staple Foods in Ukraine - Industry Overview

EXECUTIVE SUMMARY

Staple foods in 2024: The big picture Key trends in 2024 Competitive Landscape Channel developments What next for staple foods?

MARKET DATA

Table 15 - Sales of Staple Foods by Category: Volume 2019-2024Table 16 - Sales of Staple Foods by Category: Value 2019-2024Table 17 - Sales of Staple Foods by Category: % Volume Growth 2019-2024Table 18 - Sales of Staple Foods by Category: % Value Growth 2019-2024Table 19 - NBO Company Shares of Staple Foods: % Value 2020-2024Table 20 - LBN Brand Shares of Staple Foods: % Value 2021-2024Table 21 - Penetration of Private Label by Category: % Value 2019-2024Table 22 - Distribution of Staple Foods by Format: % Value 2019-2024Table 23 - Forecast Sales of Staple Foods by Category: Volume 2024-2029Table 24 - Forecast Sales of Staple Foods by Category: % Volume 2024-2029Table 25 - Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029Table 26 - Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

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