

Processed Meat, Seafood and Alternatives To Meat in South Korea

October 2024

Processed Meat, Seafood and Alternatives To Meat in South Korea - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Changing consumer attitudes to chilled processed meat, from side dishes to snacks

Polarised growth rate between processed red meat and poultry due to increased consumer interest in health

Westernised eating habits and the increased popularity of ham

PROSPECTS AND OPPORTUNITIES

Focus on product development will be significant for processed red meat

Evolving competition in snack-oriented processed meat, especially deli meat

Meat and seafood substitutes to disrupt the category and create strong competition

CATEGORY DATA

- Table 1 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2019-2024
- Table 2 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2019-2024
- Table 3 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2019-2024
- Table 4 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2019-2024
- Table 5 Sales of Shelf Stable Processed Red Meat by Type: % Volume Breakdown 2019-2024
- Table 6 Sales of Chilled Processed Red Meat by Type: % Volume Breakdown 2019-2024
- Table 7 Sales of Frozen Processed Red Meat by Type: % Volume Breakdown 2019-2024
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- Table 10 NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2020-2024
- Table 11 LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2021-2024
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- Table 13 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2024-2029
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Staple Foods in South Korea - Industry Overview

EXECUTIVE SUMMARY

Staple foods in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for staple foods?

MARKET DATA

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