

Processed Meat, Seafood and Alternatives To Meat in Singapore

November 2024

Processed Meat, Seafood and Alternatives To Meat in Singapore - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Convenience and affordability continue to drive processed meat

Players continue to highlight health claims to drive demand within processed seafood

Opportunities for growth of chilled processed poultry through convenience channels

PROSPECTS AND OPPORTUNITIES

Retail volume growth of processed meat is expected to remain moderate over the forecast period

Meat and seafood substitutes remains niche as consumers prioritise affordability amid poor economic conditions

Tofu to continue to see rising demand with growth in consumer interest in Chinese cuisine

CATEGORY DATA

- Table 1 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2019-2024
- Table 2 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2019-2024
- Table 3 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2019-2024
- Table 4 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2019-2024
- Table 5 Sales of Shelf Stable Processed Red Meat by Type: % Volume Breakdown 2019-2024
- Table 6 Sales of Chilled Processed Red Meat by Type: % Volume Breakdown 2019-2024
- Table 7 Sales of Frozen Processed Red Meat by Type: % Volume Breakdown 2019-2024
- Table 8 Sales of Frozen Processed Poultry by Type: % Value Breakdown 2019-2024
- Table 9 Sales of Frozen Processed Seafood by Type: % Value Breakdown 2019-2024
- Table 10 NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2020-2024
- Table 11 LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2021-2024
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- Table 13 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2024-2029
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Staple Foods in Singapore - Industry Overview

EXECUTIVE SUMMARY

Staple foods in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for staple foods?

MARKET DATA

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