

# Processed Meat, Seafood and Alternatives To Meat in Chile

October 2024

## Processed Meat, Seafood and Alternatives To Meat in Chile - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Inflation impacts performance of red meat in Chile

Retail demand for meat and seafood substitutes continues to grow, with greater emphasis on transparency

Emphasis on technological innovation and personalised customer experiences

## PROSPECTS AND OPPORTUNITIES

Health, wellness and sustainability trends will drive dynamic performance of meat and seafood substitutes over the forecast period Growing focus on sustainable packaging

Further investment for Productos Fernandez SA

#### CATEGORY DATA

- Table 1 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2019-2024
- Table 2 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2019-2024
- Table 3 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2019-2024
- Table 4 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2019-2024
- Table 5 Sales of Shelf Stable Processed Red Meat by Type: % Volume Breakdown 2019-2024
- Table 6 Sales of Chilled Processed Red Meat by Type: % Volume Breakdown 2019-2024
- Table 7 Sales of Frozen Processed Red Meat by Type: % Volume Breakdown 2019-2024
- Table 8 Sales of Frozen Processed Poultry by Type: % Value Breakdown 2019-2024
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- Table 10 NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2020-2024
- Table 11 LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2021-2024
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# Staple Foods in Chile - Industry Overview

## **EXECUTIVE SUMMARY**

Staple foods in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for staple foods?

# MARKET DATA

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#### **DISCLAIMER**

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