

# Processed Meat, Seafood and Alternatives To Meat in the Netherlands

December 2024

# Processed Meat, Seafood and Alternatives To Meat in the Netherlands - Category analysis

### **KEY DATA FINDINGS**

### 2024 DEVELOPMENTS

Meat sales decline amid price increases and shifting consumer priorities Meat alternatives face challenges amid economic and taste concerns Labels and organic products drive growth in processed meats

# PROSPECTS AND OPPORTUNITIES

Private label and premium brands set to propel meat alternatives Fish and seafood alternatives likely to face growth barriers Sustainability to support gradual growth in processed fish

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# Staple Foods in the Netherlands - Industry Overview

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Channel developments

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