

# Processed Meat, Seafood and Alternatives To Meat in Bulgaria

November 2024

# Processed Meat, Seafood and Alternatives To Meat in Bulgaria - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Volume sales keep on falling in 2024 Bella Bulgaria maintains leadership of overall category Improvements seen in processed poultry

## PROSPECTS AND OPPORTUNITIES

Sales set to remain in decline throughout forecast period Bella Bulgaria will hold on to top spot, with consumers beginning more interested in quality Plant-based alternatives will attract growing attention from younger Bulgarians

#### CATEGORY DATA

Table 1 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2019-2024
Table 2 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2019-2024
Table 3 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2019-2024
Table 4 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2019-2024
Table 5 - Sales of Shelf Stable Processed Red Meat by Type: % Volume Breakdown 2019-2024
Table 6 - Sales of Chilled Processed Red Meat by Type: % Volume Breakdown 2019-2024
Table 7 - Sales of Frozen Processed Red Meat by Type: % Volume Breakdown 2019-2024
Table 8 - Sales of Frozen Processed Poultry by Type: % Value Breakdown 2019-2024
Table 9 - Sales of Frozen Processed Seafood by Type: % Value Breakdown 2019-2024
Table 10 - NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2020-2024
Table 11 - LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2019-2024
Table 12 - Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2019-2024
Table 13 - Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2024-2029
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# Staple Foods in Bulgaria - Industry Overview

#### EXECUTIVE SUMMARY

Staple foods in 2024: The big picture Key trends in 2024 Competitive Landscape Channel developments What next for staple foods?

#### MARKET DATA

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