



# Processed Meat, Seafood and Alternatives To Meat in Bolivia

November 2024

KEY DATA FINDINGS

2024 DEVELOPMENTS

Processed seafood highly dependent on imports faces a period of supply chain challenges  
The breadth of distribution and affordability consolidate the leadership of Sofia  
Certain shelf-stable seafood options become an alternative in an inflationary period

PROSPECTS AND OPPORTUNITIES

High levels of local chicken meat production favour the development of processed options  
Consumption of processed fish still offers ample opportunity for growth  
Meat substitutes, while still niche, continue to expand

CATEGORY DATA

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Staple Foods in Bolivia - Industry Overview

EXECUTIVE SUMMARY

Staple foods in 2024: The big picture  
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## SOURCES

### Summary 1 - Research Sources

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