

# Processed Meat, Seafood and Alternatives To Meat in Bosnia and Herzegovina

November 2024

#### Processed Meat, Seafood and Alternatives To Meat in Bosnia and Herzegovina - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Stable demand amidst ongoing challenges in processed meat and seafood Growth potential in frozen and chilled processed seafood categories Product development innovations in processed seafood and meat alternatives

## PROSPECTS AND OPPORTUNITIES

Stable demand despite population decline and economic constraints Modest growth for processed meat and emerging opportunities in seafood Premiumisation and demand for quality to drive frozen and chilled seafood growth

#### CATEGORY DATA

Table 1 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2019-2024
Table 2 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2019-2024
Table 3 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2019-2024
Table 4 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2019-2024
Table 5 - Sales of Shelf Stable Processed Red Meat by Type: % Volume Breakdown 2019-2024
Table 6 - Sales of Chilled Processed Red Meat by Type: % Volume Breakdown 2019-2024
Table 7 - Sales of Frozen Processed Red Meat by Type: % Volume Breakdown 2019-2024
Table 8 - Sales of Frozen Processed Poultry by Type: % Value Breakdown 2019-2024
Table 9 - Sales of Frozen Processed Seafood by Type: % Value Breakdown 2019-2024
Table 10 - NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2020-2024
Table 11 - LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2019-2024
Table 12 - Distribution of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2024-2029
Table 13 - Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2024-2029

#### Staple Foods in Bosnia and Herzegovina - Industry Overview

#### EXECUTIVE SUMMARY

Staple foods in 2024: The big picture Key trends in 2024 Competitive Landscape Channel developments What next for staple foods?

## MARKET DATA

Table 15 - Sales of Staple Foods by Category: Volume 2019-2024Table 16 - Sales of Staple Foods by Category: Value 2019-2024Table 17 - Sales of Staple Foods by Category: % Volume Growth 2019-2024Table 18 - Sales of Staple Foods by Category: % Value Growth 2019-2024Table 19 - NBO Company Shares of Staple Foods: % Value 2020-2024Table 20 - LBN Brand Shares of Staple Foods: % Value 2021-2024Table 21 - Penetration of Private Label by Category: % Value 2020-2024Table 22 - Distribution of Staple Foods by Format: % Value 2019-2024Table 23 - Forecast Sales of Staple Foods by Category: Volume 2024-2029Table 24 - Forecast Sales of Staple Foods by Category: % Volume 2024-2029Table 25 - Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029Table 26 - Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

#### DISCLAIMER

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/processed-meat-seafood-and-alternatives-to-meat-in-bosnia-and-herzegovina/report.