

Processed Meat, Seafood and Alternatives To Meat in India

April 2025

Processed Meat, Seafood and Alternatives To Meat in India - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Plant-based alternatives surge as health and sustainability take centre stage
Intensifying competition in processed meat and seafood drives innovation and premium offerings
E-commerce and quick commerce drive expansion

PROSPECTS AND OPPORTUNITIES

Expansion of alternatives to meat and seafood into the mass market
Growing demand for clean label and functional protein-rich meat products
Increasing penetration of processed seafood in non-coastal markets

CATEGORY DATA

- Table 1 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2019-2024
- Table 2 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2019-2024
- Table 3 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2019-2024
- Table 4 Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2019-2024
- Table 5 Sales of Shelf Stable Processed Red Meat by Type: % Volume Breakdown 2019-2024
- Table 6 Sales of Chilled Processed Red Meat by Type: % Volume Breakdown 2019-2024
- Table 7 Sales of Frozen Processed Red Meat by Type: % Volume Breakdown 2019-2024
- Table 8 Sales of Frozen Processed Poultry by Type: % Value Breakdown 2019-2024
- Table 9 Sales of Frozen Processed Seafood by Type: % Value Breakdown 2019-2024
- Table 10 NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2020-2024
- Table 11 LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2021-2024
- Table 12 Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2019-2024
- Table 13 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2024-2029
- Table 14 Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2024-2029

Staple Foods in India - Industry Overview

EXECUTIVE SUMMARY

Staple foods in 2024: The big picture

Key trends in 2024

Competitive landscape

Channel developments

What next for staple foods?

MARKET DATA

- Table 15 Sales of Staple Foods by Category: Volume 2019-2024
- Table 16 Sales of Staple Foods by Category: Value 2019-2024
- Table 17 Sales of Staple Foods by Category: % Volume Growth 2019-2024
- Table 18 Sales of Staple Foods by Category: % Value Growth 2019-2024
- Table 19 NBO Company Shares of Staple Foods: % Value 2020-2024
- Table 20 LBN Brand Shares of Staple Foods: % Value 2021-2024
- Table 21 Penetration of Private Label by Category: % Value 2019-2024
- Table 22 Distribution of Staple Foods by Format: % Value 2019-2024
- Table 23 Forecast Sales of Staple Foods by Category: Volume 2024-2029
- Table 24 Forecast Sales of Staple Foods by Category: Value 2024-2029
- Table 25 Forecast Sales of Staple Foods by Category: % Volume Growth 2024-2029
- Table 26 Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/processed-meat-seafood-and-alternatives-to-meat-in-india/report.