

Processed Meat, Seafood and Alternatives To Meat in Slovakia

November 2024

Processed Meat, Seafood and Alternatives To Meat in Slovakia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Falling meat consumption weakens overall category performance Grilling products boost appeal of processed meat, seafood and alternatives to meat Product developments support the development of meat alternatives

PROSPECTS AND OPPORTUNITIES

Volume growth to gain momentum in line with rising purchasing power New technologies will raise the competitive stakes Foodservice growth will challenge retail sales

CATEGORY DATA

Table 1 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2019-2024Table 2 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2019-2024Table 3 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2019-2024Table 4 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2019-2024Table 5 - Sales of Shelf Stable Processed Red Meat by Type: % Volume Breakdown 2019-2024Table 6 - Sales of Chilled Processed Red Meat by Type: % Volume Breakdown 2019-2024Table 7 - Sales of Frozen Processed Red Meat by Type: % Volume Breakdown 2019-2024Table 8 - Sales of Frozen Processed Red Meat by Type: % Volume Breakdown 2019-2024Table 9 - Sales of Frozen Processed Poultry by Type: % Value Breakdown 2019-2024Table 10 - NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2020-2024Table 11 - LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2021-2024Table 12 - Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2019-2024Table 13 - Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2024-2029Table 14 - Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2024-2029

Staple Foods in Slovakia - Industry Overview

EXECUTIVE SUMMARY

Staple foods in 2024: The big picture Key trends in 2024 Competitive Landscape Channel developments What next for staple foods?

MARKET DATA

Table 15 - Sales of Staple Foods by Category: Volume 2019-2024Table 16 - Sales of Staple Foods by Category: Value 2019-2024Table 17 - Sales of Staple Foods by Category: % Volume Growth 2019-2024Table 18 - Sales of Staple Foods by Category: % Value Growth 2019-2024Table 19 - NBO Company Shares of Staple Foods: % Value 2020-2024Table 20 - LBN Brand Shares of Staple Foods: % Value 2021-2024Table 21 - Penetration of Private Label by Category: % Value 2019-2024Table 22 - Distribution of Staple Foods by Format: % Value 2019-2024Table 23 - Forecast Sales of Staple Foods by Category: Volume 2024-2029Table 24 - Forecast Sales of Staple Foods by Category: % Volume 2024-2029Table 25 - Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029Table 26 - Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

DISCLAIMER

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