

# Processed Meat, Seafood and Alternatives To Meat in Latvia

December 2024

## Processed Meat, Seafood and Alternatives To Meat in Latvia - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Barbecue sales drive category performance Poultry retains its edge over red meat Private label products strengthen their presence

# PROSPECTS AND OPPORTUNITIES

Resilience amidst economic constraints Expanding private label portfolios Chilled and fresh options gain traction

#### CATEGORY DATA

Table 1 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2019-2024Table 2 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2019-2024Table 3 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Volume Growth 2019-2024Table 4 - Sales of Processed Meat, Seafood and Alternatives to Meat by Category: % Value Growth 2019-2024Table 5 - Sales of Shelf Stable Processed Red Meat by Type: % Volume Breakdown 2019-2024Table 6 - Sales of Chilled Processed Red Meat by Type: % Volume Breakdown 2019-2024Table 7 - Sales of Frozen Processed Red Meat by Type: % Volume Breakdown 2019-2024Table 8 - Sales of Frozen Processed Poultry by Type: % Value Breakdown 2019-2024Table 9 - Sales of Frozen Processed Seafood by Type: % Value Breakdown 2019-2024Table 10 - NBO Company Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2020-2024Table 11 - LBN Brand Shares of Processed Meat, Seafood and Alternatives to Meat: % Value 2021-2024Table 12 - Distribution of Processed Meat, Seafood and Alternatives to Meat by Format: % Value 2019-2024Table 13 - Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Volume 2024-2029Table 14 - Forecast Sales of Processed Meat, Seafood and Alternatives to Meat by Category: Value 2024-2029

## Staple Foods in Latvia - Industry Overview

#### EXECUTIVE SUMMARY

Staple foods in 2024: The big picture Key trends in 2024 Competitive Landscape Channel developments What next for staple foods?

## MARKET DATA

Table 15 - Sales of Staple Foods by Category: Volume 2019-2024Table 16 - Sales of Staple Foods by Category: Value 2019-2024Table 17 - Sales of Staple Foods by Category: % Volume Growth 2019-2024Table 18 - Sales of Staple Foods by Category: % Value Growth 2019-2024Table 19 - NBO Company Shares of Staple Foods: % Value 2020-2024Table 20 - LBN Brand Shares of Staple Foods: % Value 2021-2024Table 21 - Penetration of Private Label by Category: % Value 2020-2024Table 22 - Distribution of Staple Foods by Format: % Value 2019-2024Table 23 - Forecast Sales of Staple Foods by Category: Volume 2024-2029Table 24 - Forecast Sales of Staple Foods by Category: % Volume 2024-2029Table 25 - Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029Table 26 - Forecast Sales of Staple Foods by Category: % Value Growth 2024-2029

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