

Ice Cream in Indonesia

August 2024

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Ice Cream in Indonesia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Competition from bubble tea shops remains, although consumers switch from impulse to take-home ice cream Price competition remains important, while players also target niche premium offerings Impulse sales remain important through channels catering for on-the-go consumers

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Ice cream sees ongoing growth opportunities in Indonesia Innovation in flavours remains important to drive impulse ice cream Multipack purchases may become more common in e-commerce

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