

Plant-Based Dairy in Estonia

August 2024

Table of Contents

Plant-Based Dairy in Estonia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Continued healthy growth for plant-based dairy in 2024 as more variants emerge

Multinational player Alpro continues to lead sales in 2024 thanks to its strength in plant-based drinks

Increased attention is being paid to ingredients as the health and wellness trend deepens

PROSPECTS AND OPPORTUNITIES

Scope for category growth with new variants and product offerings

Environmental agenda supports plant-based dairy

Lidl is likely to emerge as a key player in the coming years thanks to excellent quality to price ratio

CATEGORY DATA

Table 1 - Sales of Plant-Based Dairy by Category: Value 2019-2024

Table 2 - Sales of Plant-Based Dairy by Category: % Value Growth 2019-2024

Table 3 - NBO Company Shares of Plant-Based Dairy: % Value 2020-2024

Table 4 - LBN Brand Shares of Plant-Based Dairy: % Value 2021-2024

Table 5 - Distribution of Plant-Based Dairy by Format: % Value 2019-2024

Table 6 - Forecast Sales of Plant-Based Dairy by Category: Value 2024-2029

Table 7 - Forecast Sales of Plant-Based Dairy by Category: % Value Growth 2024-2029

Dairy Products and Alternatives in Estonia - Industry Overview

EXECUTIVE SUMMARY

Dairy products and alternatives in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for dairy products and alternatives?

MARKET DATA

Table 8 - Sales of Dairy Products and Alternatives by Category: Value 2019-2024

Table 9 - Sales of Dairy Products and Alternatives by Category: % Value Growth 2019-2024

Table 10 - NBO Company Shares of Dairy Products and Alternatives: % Value 2020-2024

Table 11 - LBN Brand Shares of Dairy Products and Alternatives: % Value 2021-2024

Table 12 - Penetration of Private Label by Category: % Value 2019-2024

Table 13 - Distribution of Dairy Products and Alternatives by Format: % Value 2019-2024

Table 14 - Forecast Sales of Dairy Products and Alternatives by Category: Value 2024-2029

Table 15 - Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/plant-based-dairy-in-estonia/report.