

# Meals and Soups in Costa Rica

October 2024

Table of Contents

#### Meals and Soups in Costa Rica - Category analysis

# **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Reduction in inflation and expanding private label offer help to buoy demand Segmentation increasingly visible in meals and soups Imported products attract growing attention in frozen ready meals

### PROSPECTS AND OPPORTUNITIES

Meal kits likely to gain popularity among higher-income consumers Interest in ready meals with ethnic flavours expected to increase Demand for healthier alternatives set to rise

# CATEGORY DATA

Table 1 - Sales of Meals and Soups by Category: Volume 2019-2024Table 2 - Sales of Meals and Soups by Category: Value 2019-2024Table 3 - Sales of Meals and Soups by Category: % Volume Growth 2019-2024Table 4 - Sales of Meals and Soups by Category: % Value Growth 2019-2024Table 5 - NBO Company Shares of Meals and Soups: % Value 2020-2024Table 6 - LBN Brand Shares of Meals and Soups: % Value 2021-2024Table 7 - Distribution of Meals and Soups by Format: % Value 2019-2024Table 8 - Forecast Sales of Meals and Soups by Category: Volume 2024-2029Table 9 - Forecast Sales of Meals and Soups by Category: Value 2024-2029Table 10 - Forecast Sales of Meals and Soups by Category: % Volume Growth 2024-2029Table 11 - Forecast Sales of Meals and Soups by Category: % Value Growth 2024-2029

#### Cooking Ingredients and Meals in Costa Rica - Industry Overview

#### EXECUTIVE SUMMARY

Cooking ingredients and meals in 2024: The big picture Key trends in 2024 Competitive landscape Channel developments What next for cooking ingredients and meals?

#### MARKET DATA

Table 12 - Sales of Cooking Ingredients and Meals by Category: Volume 2019-2024Table 13 - Sales of Cooking Ingredients and Meals by Category: Value 2019-2024Table 14 - Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2019-2024Table 15 - Sales of Cooking Ingredients and Meals by Category: % Value Growth 2019-2024Table 16 - NBO Company Shares of Cooking Ingredients and Meals: % Value 2020-2024Table 17 - LBN Brand Shares of Cooking Ingredients and Meals: % Value 2021-2024Table 18 - Penetration of Private Label by Category: % Value 2019-2024Table 20 - Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2024-2029Table 21 - Forecast Sales of Cooking Ingredients and Meals by Category: Value 2024-2029Table 22 - Forecast Sales of Cooking Ingredients and Meals by Category: Value 2024-2029Table 23 - Forecast Sales of Cooking Ingredients and Meals by Category: Walue Growth 2024-2029Table 23 - Forecast Sales of Cooking Ingredients and Meals by Category: % Value Crowth 2024-2029Table 23 - Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2024-2029Table 23 - Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2024-2029

## DISCLAIMER

# SOURCES

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/meals-and-soups-in-costa-rica/report.