

Traditional and Connected Watches in the Netherlands

January 2025

Traditional and Connected Watches in the Netherlands - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Sustained demand is driven by the influx of tourists and interest in fashion Special and vintage editions drive growth as consumers seek quality designs As interest grows in high mechanical watches, luxury players invest in the category

PROSPECTS AND OPPORTUNITIES

Positive growth is expected as consumers reach for affordability, style and design Pre-owned watches will increasingly be embraced as investments by retailers Players are expected to place more investment and strategy on retail e-commerce

CATEGORY DATA

Table 1 - Sales of Traditional and Connected Watches by Category: Volume 2019-2024 Table 2 - Sales of Traditional and Connected Watches by Category: Value 2019-2024 Table 3 - Sales of Traditional and Connected Watches by Category: % Volume Growth 2019-2024 Table 4 - Sales of Traditional and Connected Watches by Category: % Value Growth 2019-2024 Table 5 - Sales of Traditional Watches by Category: Volume 2019-2024 Table 6 - Sales of Traditional Watches by Category: Value 2019-2024 Table 7 - Sales of Traditional Watches by Category: % Volume Growth 2019-2024 Table 8 - Sales of Traditional Watches by Category: % Value Growth 2019-2024 Table 9 - Sales of Traditional Watches by Price Band: Volume 2019-2024 Table 10 - Sales of Traditional Watches by Price Band: Value 2019-2024 Table 11 - Sales of Traditional Watches by Price Band: % Volume Growth 2019-2024 Table 12 - Sales of Traditional Watches by Price Band: % Value Growth 2019-2024 Table 13 - Sales of Connected Watches by Category: Volume 2019-2024 Table 14 - Sales of Connected Watches by Category: Value 2019-2024 Table 15 - Sales of Connected Watches by Category: % Volume Growth 2019-2024 Table 16 - Sales of Connected Watches by Category: % Value Growth 2019-2024 Table 17 - NBO Company Shares of Traditional Watches: % Value 2020-2024 Table 18 - LBN Brand Shares of Traditional Watches: % Value 2021-2024 Table 19 - NBO Company Shares of Connected Watches: % Value 2020-2024 Table 20 - LBN Brand Shares of Connected Watches: % Value 2021-2024 Table 21 - Distribution of Traditional Watches by Format: % Value 2019-2024 Table 22 - Distribution of Connected Watches by Format: % Value 2019-2024 Table 23 - Forecast Sales of Traditional and Connected Watches by Category: Volume 2024-2029 Table 24 - Forecast Sales of Traditional and Connected Watches by Category: Value 2024-2029 Table 25 - Forecast Sales of Traditional and Connected Watches by Category: % Volume Growth 2024-2029 Table 26 - Forecast Sales of Traditional and Connected Watches by Category: % Value Growth 2024-2029 Table 27 - Forecast Sales of Traditional Watches by Category: Volume 2024-2029 Table 28 - Forecast Sales of Traditional Watches by Category: Value 2024-2029 Table 29 - Forecast Sales of Traditional Watches by Category: % Volume Growth 2024-2029 Table 30 - Forecast Sales of Traditional Watches by Category: % Value Growth 2024-2029 Table 31 - Forecast Sales of Connected Watches by Category: Volume 2024-2029 Table 32 - Forecast Sales of Connected Watches by Category: Value 2024-2029 Table 33 - Forecast Sales of Connected Watches by Category: % Volume Growth 2024-2029 Table 34 - Forecast Sales of Connected Watches by Category: % Value Growth 2024-2029

Personal Accessories in the Netherlands - Industry Overview

EXECUTIVE SUMMARY

Personal accessories in 2024: The big picture

2024 key trends Competitive landscape Retailing developments What next for personal accessories?

MARKET DATA

Table 35 - Sales of Personal Accessories by Category: Volume 2019-2024Table 36 - Sales of Personal Accessories by Category: Value 2019-2024Table 37 - Sales of Personal Accessories by Category: % Volume Growth 2019-2024Table 38 - Sales of Personal Accessories by Category: % Value Growth 2019-2024Table 39 - NBO Company Shares of Personal Accessories: % Value 2020-2024Table 40 - LBN Brand Shares of Personal Accessories: % Value 2021-2024Table 41 - Distribution of Personal Accessories by Format: % Value 2019-2024Table 42 - Forecast Sales of Personal Accessories by Category: Volume 2024-2029Table 43 - Forecast Sales of Personal Accessories by Category: Volume 2024-2029Table 44 - Forecast Sales of Personal Accessories by Category: % Volume Growth 2024-2029Table 45 - Forecast Sales of Personal Accessories by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

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