

Small Local Grocers in the United Kingdom

April 2025

Table of Contents

Small Local Grocers in the United Kingdom - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Further decline for small local grocers amid changing consumer preferences

Competitive landscape reflects strain on independent operators

Community-centric initiatives and niche positioning offer some relief

PROSPECTS AND OPPORTUNITIES

Further decline expected amid competitive and economic pressures

Likely increase in health and wellness-focused strategies as a resilience strategy

Differentiated performance expected across small local grocers

CHANNEL DATA

- Table 1 Small Local Grocers: Value Sales, Outlets and Selling Space 2019-2024
- Table 2 Small Local Grocers: Value Sales, Outlets and Selling Space: % Growth 2019-2024
- Table 3 Small Local Grocers GBO Company Shares: % Value 2020-2024
- Table 4 Small Local Grocers GBN Brand Shares: % Value 2021-2024
- Table 5 Small Local Grocers LBN Brand Shares: Outlets 2021-2024
- Table 6 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space 2024-2029
- Table 7 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029

Retail in the United Kingdom - Industry Overview

EXECUTIVE SUMMARY

Retail in 2024: The big picture

Value-driven shopping continues to reshape UK retail landscape

Retail e-commerce thrives on convenience and competitive pricing

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2024

Seasonality

Valentine's Day

International Women's Day

Easter

Back-to-school

Black Friday

Christmas

MARKET DATA

- Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2019-2024
- Table 9 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2019-2024
- Table 10 Sales in Retail Offline by Channel: Value 2019-2024
- Table 11 Sales in Retail Offline by Channel: % Value Growth 2019-2024
- Table 12 Retail Offline Outlets by Channel: Units 2019-2024
- Table 13 Retail Offline Outlets by Channel: % Unit Growth 2019-2024
- Table 14 Sales in Retail E-Commerce by Product: Value 2019-2024
- Table 15 Sales in Retail E-Commerce by Product: % Value Growth 2019-2024
- Table 16 Grocery Retailers: Value Sales, Outlets and Selling Space 2019-2024
- Table 17 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2019-2024

- Table 18 Sales in Grocery Retailers by Channel: Value 2019-2024
- Table 19 Sales in Grocery Retailers by Channel: % Value Growth 2019-2024
- Table 20 Grocery Retailers Outlets by Channel: Units 2019-2024
- Table 21 Grocery Retailers Outlets by Channel: % Unit Growth 2019-2024
- Table 22 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2019-2024
- Table 23 Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2019-2024
- Table 24 Sales in Non-Grocery Retailers by Channel: Value 2019-2024
- Table 25 Sales in Non-Grocery Retailers by Channel: % Value Growth 2019-2024
- Table 26 Non-Grocery Retailers Outlets by Channel: Units 2019-2024
- Table 27 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2019-2024
- Table 28 Retail GBO Company Shares: % Value 2020-2024
- Table 29 Retail GBN Brand Shares: % Value 2021-2024
- Table 30 Retail Offline GBO Company Shares: % Value 2020-2024
- Table 31 Retail Offline GBN Brand Shares: % Value 2021-2024
- Table 32 Retail Offline LBN Brand Shares: Outlets 2021-2024
- Table 33 Retail E-Commerce GBO Company Shares: % Value 2020-2024
- Table 34 Retail E-Commerce GBN Brand Shares: % Value 2021-2024
- Table 35 Grocery Retailers GBO Company Shares: % Value 2020-2024
- Table 36 Grocery Retailers GBN Brand Shares: % Value 2021-2024
- Table 37 Grocery Retailers LBN Brand Shares: Outlets 2021-2024
- Table 38 Non-Grocery Retailers GBO Company Shares: % Value 2020-2024
- Table 39 Non-Grocery Retailers GBN Brand Shares: % Value 2021-2024
- Table 40 Non-Grocery Retailers LBN Brand Shares: Outlets 2021-2024
- Table 41 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2024-2029
- Table 42 Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2024-2029
- Table 43 Forecast Sales in Retail Offline by Channel: Value 2024-2029
- Table 44 Forecast Sales in Retail Offline by Channel: % Value Growth 2024-2029
- Table 45 Forecast Retail Offline Outlets by Channel: Units 2024-2029
- Table 46 Forecast Retail Offline Outlets by Channel: % Unit Growth 2024-2029
- Table 47 Forecast Sales in Retail E-Commerce by Product: Value 2024-2029
- Table 48 Forecast Sales in Retail E-Commerce by Product: % Value Growth 2024-2029
- Table 49 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2024-2029
- Table 50 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029
- Table 51 Forecast Sales in Grocery Retailers by Channel: Value 2024-2029
- Table 52 Forecast Sales in Grocery Retailers by Channel: % Value Growth 2024-2029
- Table 53 Forecast Grocery Retailers Outlets by Channel: Units 2024-2029
- Table 54 Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2024-2029
- Table 55 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2024-2029
- Table 56 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029
- Table 57 Forecast Sales in Non-Grocery Retailers by Channel: Value 2024-2029
- Table 58 Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2024-2029
- Table 59 Forecast Non-Grocery Retailers Outlets by Channel: Units 2024-2029
- Table 60 Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2024-2029

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SOURCES

Summary 2 - Research Sources

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