

Convenience Retailers in Austria

February 2025

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Convenience Retailers in Austria - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Convenience store that offer longer opening hours support retail value growth in 2024 Rewe International AG improves its presence with Billa stores at forecourt retailers Grocery retail giants experiment with new retailing formats in Vienna

PROSPECTS AND OPPORTUNITIES

Forecourt retailers will continue to benefit from their unrestricted opening hours Nah & Frisch stores will respond to challenges by integrating self-service machines It is unlikely that 7-Eleven will enter the market across the forecast period

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Retail in Austria - Industry Overview

EXECUTIVE SUMMARY

Retail in 2024: The big picture

A noticeable increase in bankruptcies and store closures in 2024

Automation rises as retailers look for labour-saving solutions to remain competitive

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

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Seasonality

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