

Home Products Specialists in Saudi Arabia

March 2025

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Home Products Specialists in Saudi Arabia - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Homeware and furniture stores see influx of new players Saudi Co For Hardware (SACO) retains its lead in home improvements Pet shops and superstores are expanding rapidly

PROSPECTS AND OPPORTUNITIES

Urbanisation and rising home ownership will drive demand for home improvement and gardening products Local homeware and furniture players might consider regional expansion Social media and new technology should help home products specialists to capitalise on the growing interest in DIY and interior design

CHANNEL DATA

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Retail in Saudi Arabia - Industry Overview

EXECUTIVE SUMMARY

Retail in 2024: The big picture Mergers and acquisitions reshape the competitive landscape Retail e-commerce is developing at considerable speed What next for retail?

OPERATING ENVIRONMENT

Informal retail Opening hours for physical retail Summary 1 - Standard Opening Hours by Channel Type 2024 Seasonality Ramadan and Eid-al Fitr National day Back to school White Friday

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