

General Merchandise Stores in the Czech Republic

March 2025

General Merchandise Stores in the Czech Republic - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Department stores continue to lose favour

Variety stores grow coverage and appeal

Stagnation in department stores but dynamism in variety stores

PROSPECTS AND OPPORTUNITIES

The downward trajectory is set to continue in department stores

Variety stores to find equilibrium in the forecast period

Consolidation of the competitive landscape

CHANNEL DATA

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Retail in the Czech Republic - Industry Overview

EXECUTIVE SUMMARY

Retail in 2024: The big picture

Automation offers operating cost reductions

Private label and price promotions gain weight as consumers look for value for money

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2024

Seasonality

Shopping Season Name

Christmas

Easter

MARKET DATA

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