

# Convenience Retailers in Turkey

March 2025

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### Convenience Retailers in Turkey - Category analysis

#### **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

Convenience stores continue to register value sales growth in 2024

Yildiz leads in terms of number of outlets, Migros holds the highest value share

Further expansion for forecourt retailers

### PROSPECTS AND OPPORTUNITIES

More outlets to open during forecast period

Private label will be the key to growth

Convenience stores benefit from ownership by larger grocery retailers

#### **CHANNEL DATA**

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# Retail in Turkey - Industry Overview

#### **EXECUTIVE SUMMARY**

Retail in 2024: The big picture

Self-checkout system technology becomes more prevalent

GenAl and social and ecological activism trends gain traction

What next for retail?

# OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2024

Seasonality

Black Friday

Ramadan (Eid al Fitr)

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