

Small Local Grocers in Ireland

February 2025

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Small Local Grocers in Ireland - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Sales in small local grocers continue to struggle as other retailers offer competitive prices
Health food stores attract more attention as interest in wellbeing increases in Ireland
Holland and Barrett continues its expansion while introducing digital tools instore

PROSPECTS AND OPPORTUNITIES

Sales are expected to be challenged by a rise in operational expenses and increased competition Sustainability initiatives and working with local communities could benefit small local grocers Investments in omnichannel strategies may help small local grocers remain competitive

CHANNEL DATA

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Retail in Ireland - Industry Overview

EXECUTIVE SUMMARY

Retail in 2024: The big picture

Retailers focus on sustainability to align with consumer demands

Consumers continue to be cautious of their spending during 2024

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

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Seasonality

Christmas

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MARKET DATA

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DISCLAIMER

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