

Health and Beauty Specialists in France

February 2025

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Health and Beauty Specialists in France - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Continued growth for health and beauty specialists, despite sluggish economic context

Slowdown in growth for optical goods stores

Sephora remains leading beauty specialist but new concepts gain ground

PROSPECTS AND OPPORTUNITIES

Return of the lipstick effect

Uncertain outlook for pharmacies

Chains will continue to fare better than independents

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Competitive landscape becomes increasingly consolidated, following strategic mergers and acquisitions

What next for retail?

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