

# General Merchandise Stores in Peru

February 2025

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### General Merchandise Stores in Peru - Category analysis

## **KEY DATA FINDINGS**

#### 2024 DEVELOPMENTS

General merchandise stores grow in 2024 driven by economic recovery, winter clothing demand, and variety store expansion Falabella Peru SAA maintains leadership in department stores but faces increased competition from Ripley SAA Dollarcity strengthens leadership in variety stores through expansion, product diversity, and competitive pricing

#### PROSPECTS AND OPPORTUNITIES

General merchandise stores expected to see moderate growth driven by department store recovery and variety store expansion Variety stores to sustain dynamic growth through aggressive expansion and entry of new players Ripley's store renovations aim to enhance customer experience and may influence broader industry trends

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