

General Merchandise Stores in Peru

February 2025

Table of Contents

General Merchandise Stores in Peru - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

General merchandise stores grow in 2024 driven by economic recovery, winter clothing demand, and variety store expansion Falabella Peru SAA maintains leadership in department stores but faces increased competition from Ripley SAA Dollarcity strengthens leadership in variety stores through expansion, product diversity, and competitive pricing

PROSPECTS AND OPPORTUNITIES

General merchandise stores expected to see moderate growth driven by department store recovery and variety store expansion Variety stores to sustain dynamic growth through aggressive expansion and entry of new players Ripley's store renovations aim to enhance customer experience and may influence broader industry trends

CHANNEL DATA

Table 1 - General Merchandise Stores: Value Sales, Outlets and Selling Space 2019-2024
Table 2 - General Merchandise Stores: Value Sales, Outlets and Selling Space: % Growth 2019-2024
Table 3 - Sales in General Merchandise Stores by Channel: Value 2019-2024
Table 4 - Sales in General Merchandise Stores by Channel: % Value Growth 2019-2024
Table 5 - General Merchandise Stores GBO Company Shares: % Value 2020-2024
Table 6 - General Merchandise Stores GBN Brand Shares: % Value 2021-2024
Table 7 - General Merchandise Stores LBN Brand Shares: Outlets 2021-2024
Table 8 - General Merchandise Stores Forecasts: Value Sales, Outlets and Selling Space 2024-2029
Table 9 - General Merchandise Stores Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029
Table 10 - Forecast Sales in General Merchandise Stores by Channel: Value Crowth 2024-2029
Table 11 - Forecast Sales in General Merchandise Stores by Channel: % Value Growth 2024-2029

Retail in Peru - Industry Overview

EXECUTIVE SUMMARY

Retail in 2024: The big picture New store openings drive growth across multiple categories E-commerce remains a key focus for retailers What next for retail?

OPERATING ENVIRONMENT

Informal retail Opening hours for physical retail Summary 1 - Standard Opening Hours by Channel Type 2024 Seasonality Christmas Mother's Day Father's Day Father's Day Children's Day National Holidays of Peru Back to school Valentine's Day

MARKET DATA

Table 12 - Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2019-2024Table 13 - Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2019-2024Table 14 - Sales in Retail Offline by Channel: Value 2019-2024Table 15 - Sales in Retail Offline by Channel: % Value Growth 2019-2024Table 16 - Retail Offline Outlets by Channel: Units 2019-2024

Table 17 - Retail Offline Outlets by Channel: % Unit Growth 2019-2024 Table 18 - Sales in Retail E-Commerce by Product: Value 2019-2024 Table 19 - Sales in Retail E-Commerce by Product: % Value Growth 2019-2024 Table 20 - Grocery Retailers: Value Sales, Outlets and Selling Space 2019-2024 Table 21 - Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2019-2024 Table 22 - Sales in Grocery Retailers by Channel: Value 2019-2024 Table 23 - Sales in Grocery Retailers by Channel: % Value Growth 2019-2024 Table 24 - Grocery Retailers Outlets by Channel: Units 2019-2024 Table 25 - Grocery Retailers Outlets by Channel: % Unit Growth 2019-2024 Table 26 - Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2019-2024 Table 27 - Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2019-2024 Table 28 - Sales in Non-Grocery Retailers by Channel: Value 2019-2024 Table 29 - Sales in Non-Grocery Retailers by Channel: % Value Growth 2019-2024 Table 30 - Non-Grocery Retailers Outlets by Channel: Units 2019-2024 Table 31 - Non-Grocery Retailers Outlets by Channel: % Unit Growth 2019-2024 Table 32 - Retail GBO Company Shares: % Value 2020-2024 Table 33 - Retail GBN Brand Shares: % Value 2021-2024 Table 34 - Retail Offline GBO Company Shares: % Value 2020-2024 Table 35 - Retail Offline GBN Brand Shares: % Value 2021-2024 Table 36 - Retail Offline LBN Brand Shares: Outlets 2021-2024 Table 37 - Retail E-Commerce GBO Company Shares: % Value 2020-2024 Table 38 - Retail E-Commerce GBN Brand Shares: % Value 2021-2024 Table 39 - Grocery Retailers GBO Company Shares: % Value 2020-2024 Table 40 - Grocery Retailers GBN Brand Shares: % Value 2021-2024 Table 41 - Grocery Retailers LBN Brand Shares: Outlets 2021-2024 Table 42 - Non-Grocery Retailers GBO Company Shares: % Value 2020-2024 Table 43 - Non-Grocery Retailers GBN Brand Shares: % Value 2021-2024 Table 44 - Non-Grocery Retailers LBN Brand Shares: Outlets 2021-2024 Table 45 - Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2024-2029 Table 46 - Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2024-2029 Table 47 - Forecast Sales in Retail Offline by Channel: Value 2024-2029 Table 48 - Forecast Sales in Retail Offline by Channel: % Value Growth 2024-2029 Table 49 - Forecast Retail Offline Outlets by Channel: Units 2024-2029 Table 50 - Forecast Retail Offline Outlets by Channel: % Unit Growth 2024-2029 Table 51 - Forecast Sales in Retail E-Commerce by Product: Value 2024-2029 Table 52 - Forecast Sales in Retail E-Commerce by Product: % Value Growth 2024-2029 Table 53 - Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2024-2029 Table 54 - Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029 Table 55 - Forecast Sales in Grocery Retailers by Channel: Value 2024-2029 Table 56 - Forecast Sales in Grocery Retailers by Channel: % Value Growth 2024-2029 Table 57 - Forecast Grocery Retailers Outlets by Channel: Units 2024-2029 Table 58 - Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2024-2029 Table 59 - Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2024-2029 Table 60 - Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2024-2029 Table 61 - Forecast Sales in Non-Grocery Retailers by Channel: Value 2024-2029 Table 62 - Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2024-2029 Table 63 - Forecast Non-Grocery Retailers Outlets by Channel: Units 2024-2029 Table 64 - Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2024-2029

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SOURCES

Summary 2 - Research Sources

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