

# Traditional and Connected Watches in Switzerland

January 2025

## Traditional and Connected Watches in Switzerland - Category analysis

## **KEY DATA FINDINGS**

### 2024 DEVELOPMENTS

Traditional watches outperform connected watches, which record a volume and value decline
The Swatch Group and Rolex SA lead the competitive landscape with strong brand reputations
Jewellery and watch specialists continue to lead sales through in-person expertise

## PROSPECTS AND OPPORTUNITIES

Traditional watches record positive value growth while demand for connected watches is expected to decline High and mid watches are set to drive demand as basic watches decline

Lack of innovation and competition from alternative smart wearables is set to challenge sales of connected watches

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