

Small Local Grocers in Norway

February 2025

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Small Local Grocers in Norway - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Losing ground to supermarkets and discounters

Den Norske Isbilen leads highly fragmented category

Vinmonopolet drives food/drink/tobacco specialist performance

PROSPECTS AND OPPORTUNITIES

Further stagnation is expected as small local grocers lose ground to modern trade and retail e-commerce

Players could benefit from cash payment law

Healthy and locally sourced products are an opportunity for the channel

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Retail in Norway - Industry Overview

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Retail in 2024: The big picture

The shift to online shopping regains momentum

Consumers still economise on non-essentials goods

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2024

Seasonality

Black Friday

Christmas

New Year

Back to School

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