



Plant-Based Dairy Packaging in India

June 2024

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Plant-Based Dairy Packaging in India - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Smaller pack sizes are popular in plant-based milk due to convenience
Shift towards eco-friendly materials for plant-based dairy packaging
Plant-based milk offered in resealable gable top liquid containers for convenience

PROSPECTS AND OPPORTUNITIES

Brick liquid cartons likely to remain the most used pack type for plant-based milk
Smaller pack sizes likely to remain popular in plant-based milk in India

Plant-Based Dairy Packaging in India - Company Profiles

Packaging Industry in India - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2023: The big picture
2023 key trends
The 9g plastic pouch remains popular in ketchup
Metal beverage cans recording strong growth in soft drinks packaging
Increasing usage of PET bottles in the packaging of spirits
Squeezable plastic tubes popular for packaging beauty and personal care products
Plastic pouches gaining share in hand dishwashing packaging

PACKAGING LEGISLATION

Introduction of new packaging laws and regulations in India
FSSAI food packaging and plastic regulations

RECYCLING AND THE ENVIRONMENT

Brick liquid cartons emerge as a sustainable choice for the packaging of rum
Eco-friendly paper-based packaging being used for gel air fresheners
Flexible pouches for milk as the dairy industry embraces 100% recyclable packaging
Table 1 - Overview of Packaging Recycling and Recovery in India: 2021/2022 and Targets for 2023

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