

# Meals and Soups Packaging in Italy

July 2024

**Table of Contents** 

# Meals and Soups Packaging in Italy - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Thin wall plastic containers and stand-up pouches gain traction in ready meals due to the convenience offered

Plastic pouches increase in popularity for chilled soup

Thin wall plastic containers gains traction for prepared salads, due to ease of on-the-go consumption

## PROSPECTS AND OPPORTUNITIES

Rising demand for chilled lunch kits will boost flexible aluminium/plastic packaging in particular Larger pack sizes expected to become more popular for pizza in the forecast period

## Meals and Soups Packaging in Italy - Company Profiles

## Packaging Industry in Italy - Industry Overview

### **EXECUTIVE SUMMARY**

Packaging in 2023: The big picture

2023 key trends

Smaller pack size formats are gaining traction for food on account of affordability

Consumers preferring smaller pack sizes for on-the-go consumption

Glass bottle share shrinks in alcoholic drinks but it remains a key pack type thanks to its premium appeal

HDPE bottles are popular for beauty and personal care products packaging as they are durable

PET bottles a prominent pack type in home care products

#### PACKAGING LEGISLATION

Environmental labelling for packaging mandatory in Italy

Digital packaging information in alcoholic drinks is mandatory in Italy

#### RECYCLING AND THE ENVIRONMENT

Disposal instruction mandatory in Italy since 2020

Table 1 - Overview of Packaging Recycling and Recovery in Italy: 2021/2022 and Targets for 2023

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