

# HW Staple Foods in the United Kingdom

August 2024

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# HW Staple Foods in the United Kingdom - Category analysis

# **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

HFSS regulation continues to influence development of better for you and fortified/functional staple foods Vegetarian is leading health and wellness claim in staple foods, supported by UK's flexitarian population Probiotic continues to gain momentum as health and wellness claim due to greater focus on gut health

# PROSPECTS AND OPPORTUNITIES

Flexitarianism to help boost sales of plant-based, vegan and vegetarian meat and seafood substitutes Cost of living to encourage further economising and private label growth Review of diets and nutritional intake set to support keto staple foods

# CATEGORY DATA

Table 1 - Sales of Staple Foods by Health and Wellness Type: Value 2019-2023Table 2 - Sales of Staple Foods by Health and Wellness Type: % Value Growth 2019-2023Table 3 - Company Shares of Gluten Free Staple Foods (Biggest HW Type in Global Staple Foods): % Value 2019-2023Table 4 - Company Shares of Organic Staple Foods (2nd Biggest HW Type in Global Staple Foods): % Value 2019-2023Table 5 - Company Shares of High Fibre Staple Foods (3rd Biggest HW Type in Global Staple Foods): % Value 2019-2023Table 6 - Company Shares of Vegetarian Staple Foods (4th Biggest HW Type in Global Staple Foods): % Value 2019-2023Table 7 - Company Shares of No Allergens Staple Foods (5th Biggest HW Type in Global Staple Foods): % Value 2019-2023Table 8 - Forecast Sales of Staple Foods by Health and Wellness Type: Value 2023-2028Table 9 - Forecast Sales of Staple Foods by Health and Wellness Type: % Value Growth 2023-2028

#### Health and Wellness in the United Kingdom - Industry Overview

#### EXECUTIVE SUMMARY

Health and wellness in focus Consumer weight trends Consumer diet trends Health-related deaths Blood pressure and cholesterol levels Diabetes prevalence

#### DISCLAIMER

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