

HW Snacks in Indonesia

July 2024

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HW Snacks in Indonesia - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Rising health-consciousness continues to buoy demand for "clean label" snacks Good source of vitamins still the leading health and wellness claim in snacks Brain health and memory driven by ageing population while healthy snack bars become increasingly popular

PROSPECTS AND OPPORTUNITIES

Younger consumers set to pay more attention to their health and appearance Good source of vitamins will remain the leading health and wellness claim Strong growth potential for vegan claims

CATEGORY DATA

Table 1 - Sales of Snacks by Health and Wellness Type: Value 2019-2023
Table 2 - Sales of Snacks by Health and Wellness Type: % Value Growth 2019-2023
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Health and Wellness in Indonesia - Industry Overview

EXECUTIVE SUMMARY

Health and wellness in focus Consumer weight trends Consumer diet trends Health-related deaths Blood pressure and cholesterol levels Diabetes prevalence

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