

HW Cooking Ingredients and Meals in Hong Kong, China

August 2024

HW Cooking Ingredients and Meals in Hong Kong, China - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

An increasing focus on the impact of diet on long-term health is informing purchasing decisions Natural is the leading claim within health and wellness cooking ingredients and meals in 2023 Rising awareness of food intolerances informing market demand

PROSPECTS AND OPPORTUNITIES

Packaged Chinese soup expected to attract busy health-conscious consumers Edible oils should provide fertile ground for the growth of health and wellness products Meat free to benefit from rising flexitarian population

MARKET DATA

Table 1 - Sales of Cooking Ingredients and Meals by Health and Wellness Type: Value 2019-2023

Table 2 - Sales of Cooking Ingredients and Meals by Health and Wellness Type: % Value Growth 2019-2023

Table 3 - Company Shares of Organic Cooking Ingredients and Meals (Biggest HW Type in Global Cooking Ingredients and Meals): % Value 2019-2023

Table 4 - Company Shares of Gluten Free Cooking Ingredients and Meals (2nd Biggest HW Type in Global Cooking Ingredients and Meals): % Value 2019-2023

Table 5 - Company Shares of Vegetarian Cooking Ingredients and Meals (3rd Biggest HW Type in Global Cooking Ingredients and Meals): % Value 2019-2023

Table 6 - Company Shares of Vegan Cooking Ingredients and Meals (4th Biggest HW Type in Global Cooking Ingredients and Meals): % Value 2019-2023

Table 7 - Company Shares of Natural Cooking Ingredients and Meals (5th Biggest HW Type in Global Cooking Ingredients and Meals): % Value 2019-2023

Table 8 - Forecast Sales of Cooking Ingredients and Meals by Health and Wellness Type: Value 2023-2028

Table 9 - Forecast Sales of Cooking Ingredients and Meals by Health and Wellness Type: % Value Growth 2023-2028

Health and Wellness in Hong Kong, China - Industry Overview

EXECUTIVE SUMMARY

Health and wellness in focus Consumer diet trends Health-related deaths Blood pressure and cholesterol levels Diabetes prevalence

DISCLAIMER

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