

# HW Snacks in Saudi Arabia

August 2024

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## HW Snacks in Saudi Arabia - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

The natural claim leads sales as concerns surrounding artificial ingredients rise

No sugar gains ground as players focus on innovations that reduce and eliminate sugar

Demand for fortified and functional goods boosts growth for good source of omega 3s snacks

#### PROSPECTS AND OPPORTUNITIES

Plant-based snacks drive growth as more consumers migrate to a vegan diet Chocolate players focus on dark and no sugar options to align with consumer demands Energy boosting and high protein claims gain ground as physical activity rises

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### Health and Wellness in Saudi Arabia - Industry Overview

#### **EXECUTIVE SUMMARY**

Health and wellness in focus
Consumer weight trends
Consumer diet trends
Health-related deaths
Blood pressure and cholesterol levels
Diabetes prevalence

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