

# HW Staple Foods in Poland

August 2024

Table of Contents

# HW Staple Foods in Poland - Category analysis

# **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Gluten free leads sales as consumers aim to improve their digestion and overall health High fibre records double-digit growth as consumers seek healthier options Plant-based options record a dynamic performance as meat-free diets increase

# PROSPECTS AND OPPORTUNITIES

No sugar products will increasingly attract consumers across the forecast period No fat options gain ground as innovations align with both legislations and consumer concern Vegan drives double-digit growth as meat-free, flexitarian and plant-based diets rise

#### CATEGORY DATA

Table 1 - Sales of Staple Foods by Health and Wellness Type: Value 2019-2023Table 2 - Sales of Staple Foods by Health and Wellness Type: % Value Growth 2019-2023Table 3 - Company Shares of Gluten Free Staple Foods (Biggest HW Type in Global Staple Foods): % Value 2019-2023Table 4 - Company Shares of Organic Staple Foods (2nd Biggest HW Type in Global Staple Foods): % Value 2019-2023Table 5 - Company Shares of High Fibre Staple Foods (3rd Biggest HW Type in Global Staple Foods): % Value 2019-2023Table 6 - Company Shares of Vegetarian Staple Foods (4th Biggest HW Type in Global Staple Foods): % Value 2019-2023Table 7 - Company Shares of No Allergens Staple Foods (5th Biggest HW Type in Global Staple Foods): % Value 2019-2023Table 8 - Forecast Sales of Staple Foods by Health and Wellness Type: Value 2023-2028Table 9 - Forecast Sales of Staple Foods by Health and Wellness Type: % Value Growth 2023-2028

# Health and Wellness in Poland - Industry Overview

#### EXECUTIVE SUMMARY

Health and wellness in focus Consumer weight trends Consumer diet trends Health-related deaths Blood pressure and cholesterol levels Diabetes prevalence

# DISCLAIMER

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/hw-staple-foods-in-poland/report.