

# HW Staple Foods in Israel

September 2024

**Table of Contents** 

## HW Staple Foods in Israel - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Rising interest in vegan and plant-based claims

Increasing concern about sugar intake

High protein sees dynamic growth in staple foods in 2023

#### PROSPECTS AND OPPORTUNITIES

Nutritional information increasingly key to consumer food choices over the forecast period, alongside premiumisation, the drive for convenience and sustainability

Increasing emphasis on plant-based protein

Natural and organic claims expected to see volume sales fall in staple foods

#### MARKET DATA

- Table 1 Sales of Staple Foods by Health and Wellness Type: Value 2019-2023
- Table 2 Sales of Staple Foods by Health and Wellness Type: % Value Growth 2019-2023
- Table 3 Company Shares of Gluten Free Staple Foods (Biggest HW Type in Global Staple Foods): % Value 2019-2023
- Table 4 Company Shares of Organic Staple Foods (2nd Biggest HW Type in Global Staple Foods): % Value 2019-2023
- Table 5 Company Shares of High Fibre Staple Foods (3rd Biggest HW Type in Global Staple Foods): % Value 2019-2023
- Table 6 Company Shares of Vegetarian Staple Foods (4th Biggest HW Type in Global Staple Foods): % Value 2019-2023
- Table 7 Company Shares of No Allergens Staple Foods (5th Biggest HW Type in Global Staple Foods): % Value 2019-2023
- Table 8 Forecast Sales of Staple Foods by Health and Wellness Type: Value 2023-2028
- Table 9 Forecast Sales of Staple Foods by Health and Wellness Type: % Value Growth 2023-2028

## Health and Wellness in Israel - Industry Overview

### **EXECUTIVE SUMMARY**

Health and wellness in focus

Consumer weight trends

Consumer diet trends

Health-related deaths

Blood pressure and cholesterol levels

Diabetes prevalence

## DISCLAIMER

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
  trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
  country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/hw-staple-foods-in-israel/report.