

# HW Dairy Products and Alternatives in Switzerland

August 2024

### HW Dairy Products and Alternatives in Switzerland - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Stricter cow's milk regulations lead to improved organic standards and higher prices Lactose free claims benefit from rising awareness of food intolerances and their impact on health Good source of omega 3s records positive growth while high protein milk finds a foothold in the market

#### PROSPECTS AND OPPORTUNITIES

Demand for fortified and functional dairy products and alternatives set to remain strong Lactose free and plant-based diets set to grow in popularity Cardiovascular health a growing concern for consumers

#### CATEGORY DATA

Table 1 - Sales of Dairy Products and Alternatives by Health and Wellness Type: Value 2019-2023

Table 2 - Sales of Dairy Products and Alternatives by Health and Wellness Type: % Value Growth 2019-2023

Table 3 - Company Shares of Organic Dairy Products and Alternatives (Biggest HW Type in Global Dairy Products and Alternatives): % Value 2019-2023

Table 4 - Company Shares of Good Source of Minerals Dairy Products and Alternatives (2nd Biggest HW Type in Global Dairy Products and Alternatives): % V

 Table 5 - Company Shares of Gluten Free Dairy Products and Alternatives (3rd Biggest HW Type in Global Dairy Products and Alternatives): % Value

 2019-20

Table 6 - Company Shares of Lactose Free Dairy Products and Alternatives (4th Biggest HW Type in Global Dairy Products and Alternatives): % Value 2019-2

Table 7 - Company Shares of Low Fat Dairy Products and Alternatives (5th Biggest HW Type in Global Dairy Products and Alternatives): % Value 2019-2023

Table 8 - Forecast Sales of Dairy Products and Alternatives by Health and Wellness Type: Value 2023-2028

Table 9 - Forecast Sales of Dairy Products and Alternatives by Health and Wellness Type: % Value Growth 2023-2028

#### Health and Wellness in Switzerland - Industry Overview

#### EXECUTIVE SUMMARY

Health and wellness in focus Consumer weight trends Consumer diet trends Health-related deaths Blood pressure and cholesterol levels Diabetes prevalence

#### DISCLAIMER

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