

# HW Staple Foods in the Netherlands

July 2024

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## HW Staple Foods in the Netherlands - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

The high fibre claim records the strongest sales in health and wellness staple foods Vegan options struggle during rising prices, however, retailers invest in the claims potential Significant growth in no fat staple foods supported by EU legislation

### PROSPECTS AND OPPORTUNITIES

Fortified options and no allergen claims have strong growth potential in the Netherlands Distribution of gluten free staple foods rises, improving sales across the forecast period Sales of vegan staple foods recover, supported by ongoing dietary changes

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## Health and Wellness in the Netherlands - Industry Overview

#### **EXECUTIVE SUMMARY**

Health and wellness in focus

Consumer weight trends

Consumer diet trends

Health-related deaths

Blood pressure and cholesterol levels

Diabetes prevalence

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