

HW Snacks in Austria

July 2024

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HW Snacks in Austria - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Vegan is the leading health and wellness claim as plant-based diets increase Consumers reach for high protein snacks that align with health and fitness goals Local player Kelly's offers health and wellness savoury snacks with a focus on innovation

PROSPECTS AND OPPORTUNITIES

Brands will reduce sugar levels while aiming to retain texture and taste Dairy free is set to gain ground as concerns regarding lactose intolerance rise Gluten free claim will be utilised on snack products that are naturally free from gluten

CATEGORY DATA

Table 1 - Sales of Snacks by Health and Wellness Type: Value 2019-2023
Table 2 - Sales of Snacks by Health and Wellness Type: % Value Growth 2019-2023
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Health and Wellness in Austria - Industry Overview

EXECUTIVE SUMMARY

Health and wellness in focus Consumer weight trends Consumer diet trends Health-related deaths Blood pressure and cholesterol levels Diabetes prevalence

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