



Euromonitor
International

dsm-firmenich AG in Ingredients

March 2024

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Executive summary

STATE OF PLAY

Merger of Firmenich and DSM multiplied the strengths of global leaders

Vitamin market turbulence impacts company performance

Vitamins transformation programme is to cut the costs

dsm-firmenich is investing in the development of technological hubs across the world

Sustainability as a driving force of the company

Bulk sales of ingredients in soft drinks pave the way for healthier options

PERFUMERY & BEAUTY

Fragrances are driving the Perfumery & beauty business

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TASTE, TEXTURE & HEALTH

Growth of enzymes and cultures mitigated by decline in vitamins and yeast extracts

Company is investing in sustainable dairy and prolonging shelf life of healthy yoghurts

Aspiring to the 14th Sustainable Development Goal - Life Below Water

The focus is on innovations in alternative proteins

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HEALTH, NUTRITION & CARE

Health, nutrition & care overview

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Animal Nutrition & Health (ANH) separation following weak 2023 performance

The company is planning to keep the Bovaer and Veramaris brands

KEY FINDINGS

dsm-firmenich is responding rapidly and extensively to current market challenges

Key findings

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For more information on this report, further enquiries can be directed via this link www.euromonitor.com/dsm-firmenich-ag-in-ingredients/report.