

# **Top Five Trends in Income and Expenditure**

May 2025

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## TOP FIVE TRENDS IN INCOME AND EXPENDITURE

Our expert's view of income and expenditure in 2025

# TOP FIVE TRENDS IN INCOME AND EXPENDITURE

Key findings

## INTRODUCTION

Uncertainty is affecting consumer income and expenditure Top five trends in income and expenditure Top five trends uncovered

# UNCERTAINTY SHAPING SELECTIVE SPENDING

Consumer confidence slips amidst uncertainty Shift to price and value and reliance on stocking up benefits mass C-beauty brands Coles enhances its affordable luxury offering with Coles Finest redesign Finding growth in uncertainty

### INFLATION ANXIETY FUELS FRUGAL BEHAVIOURS

Easing inflation fails to ease consumer caution Hard discounter Dali Discount in the Philippines is set for further expansion Quilmes freezes price in Argentina and offers free beer in exchange for bottles Unlocking growth in a time of frugal spending

# WIDENING BASE OF THE PYRAMID

High growth in low-income groups across the Middle East and South Asia Jumia expands its BNPL offerings through new partnerships Temu introduces value-focused third party marketplace in Canada Turning low-income demand into a growth opportunity

#### THE 60+ SURGE SHAPING THE FUTURE OF CONSUMPTION

Mature consumers outpace average spending growth in all but one category Uda successfully markets longevity coffee Samsung empowers 60+ consumers' independence at home through innovation Mature consumers, rising opportunities

#### THE RISE OF THE ASEAN CONSUMER

Rising disposable income boosts the ASEAN consumer market Carlsberg Malaysia partners with Sapporo to advance premiumisation strategy Nestlé's ready-to-serve liquid coffee combines convenience and tradition Growth in ASEAN demands local insight and inclusion

#### CONCLUSION

Future implications Opportunities for growth

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